

Spring Virtual Summit 2024


Research Administration

Connect & Conquer:
Critical Thinking and People Centric Skills


Advancing Beyond Check A Box Auditing

All times in Central Standard Time (CST)


Tuesday


9:00 AM	10:00 AM	Networking - Stay Tuned for More Information		
10:00 AM	10:50 AM	Higher Education Emerging Risks and Opportunities - Simone Barnhill, Huron		
10:50 AM	11:00 AM	Transition Break		
11:00 AM	11:50 AM	 <p>NCURA Supporting Research...together™ <small>National Council of University Research Administrators Collaborator - Sponsored Research Track ACUA Virtual Education Forum April 9-14, 2024</small></p> <p>Research Administration Basics for Internal Audit <i>Jill Tincher, University of Georgia</i> <i>Lisa Mosley, Yale University</i> <i>David Schultz, University of Houston</i> <i>Albana Cejne, Princeton University</i></p>	<p>Relationships Matter: How To Be Comfortable Interacting With University Senior Leadership <i>Brian Daniels, University of Tennessee</i></p>	<p>Applying the Fraud Risk Assessment Kickstarter <i>Kiko Harvey, University of Southern California</i></p>
11:50 AM	1:00 PM		Lunch Break	
1:00 PM	1:50 PM		<p>Critical Thinking for Internal Auditors Module 1: Foundation <i>Aaron Cohen, Dawn Jones & Sara Althausser, Deloitte</i></p>	<p>Privileged Access Management: How to Protect Your Institution <i>Mark Ledman, Duke University</i></p>
1:50 PM	2:00 PM		Community Break - Stay Tuned for More Information	
2:00 PM	2:50 PM		<p>Critical Thinking for Internal Auditors Module 2: Engagement Preparation and Planning <i>Aaron Cohen, Dawn Jones & Sara Althausser, Deloitte</i></p>	<p>Preparing for Your Student Financial Aid Audit <i>Amanda Shanaberger & Rebecca Weiss, Baker Tilly</i></p>
2:50 PM	3:00 PM		Community Break - Stay Tuned for More Information	
3:00 PM	3:50 PM		<p>Critical Thinking for Internal Auditors Module 3: Assessing and Interviewing <i>Aaron Cohen, Dawn Jones & Sara Althausser, Deloitte</i></p>	<p>Understanding Hospital Revenue Cycle: A Patient's Journey <i>Eric Jolly, Kodiak Solutions</i> <i>Rose Cruz, Crowe LLP</i></p>
3:50 PM	4:30 PM		Networking - Stay Tuned for More Information	

Wednesday

9:00 AM	10:00 AM	Networking - Stay Tuned for More Information		
10:00 AM	10:50 AM	Reading, Writing, and Remeron: Auditing University Mental Healthcare - Ali Elrehaimy & George Bezzerides, & Crowe LLP		
10:50 AM	11:00 AM	Transition Break		
11:00 AM	11:50 AM	 <p>NCURA Supporting Research...together™ <small>National Council of University Research Administrators Collaborator - Sponsored Research Track ACUA Virtual Education Forum April 9-14, 2024</small></p> <p>Research Administration Basics for Internal Audit <i>Jill Tincher, University of Georgia</i> <i>Lisa Mosley, Yale University</i> <i>David Schultz, University of Houston</i> <i>Albana Cejne, Princeton University</i></p>	<p>Roundtable: New IIA Global Internal Audit Standards <i>Erin Egan, Rutgers University</i> <i>Amy Kozak, University of California Santa Cruz</i></p>	
11:50 AM	1:00 PM		Lunch Break	
1:00 PM	1:50 PM		<p>Critical Thinking for Internal Auditors Module 4: Testing and Documentation <i>Aaron Cohen, Dawn Jones & Sara Althausser, Deloitte</i></p>	<p>Elevating Your Human Resources Audit Approach <i>Tiffany Krause & Kimberly Macedo, Baker Tilly</i></p>
1:50 PM	2:00 PM		Community Break - Stay Tuned for More Information	
2:00 PM	2:50 PM		<p>Critical Thinking for Internal Auditors Module 5: Concluding <i>Aaron Cohen, Dawn Jones & Sara Althausser, Deloitte</i></p>	<p>Conflict of Interest in Higher Education <i>Trey Edmondson & Jodi Greary, Georgia Institute of Technology</i></p>
2:50 PM	3:00 PM		Community Break - Stay Tuned for More Information	
3:00 PM	3:50 PM		<p>Critical Thinking for Internal Auditors Module 6: Communicating and Reporting <i>Aaron Cohen, Dawn Jones & Sara Althausser, Deloitte</i></p>	<p>The Critical Audit Role In Research Security Program Compliance <i>Allen Phelps & Jeff Hinson, IPTalons, Inc.</i></p>
3:50 PM	4:30 PM		Networking - Stay Tuned for More Information	

Thursday

9:00 AM	10:00 AM	Networking - Stay Tuned for More Information		
10:00 AM	10:50 AM	Mental Health in Higher Education - Don't Forget Yourself - Eulonda Whitmore, Wayne State University		
10:50 AM	11:00 AM	Transition Break		
11:00 AM	11:50 AM	 <p>NCURA Supporting Research...together™ <small>National Council of University Research Administrators Collaborator - Sponsored Research Track ACUA Virtual Education Forum April 9-14, 2024</small></p> <p>Research Administration Basics for Internal Audit <i>Jill Tincher, University of Georgia</i> <i>Lisa Mosley, Yale University</i> <i>David Schultz, University of Houston</i> <i>Albana Cejne, Princeton University</i></p>	<p>Organizational Culture: How to Navigate, Assess, and Recommend Improvement with an Elephant in the Corner <i>Natalie McNish, Missouri State University</i></p>	<p>Experimenting with Assurance: Overcoming Common Internal Control Breakdowns in Sponsored Research <i>Adrienne Larmett, Baker Tilly & Chris Garrity, The Jackson Laboratory</i></p>
11:50 AM	1:00 PM		Lunch Break	
1:00 PM	1:50 PM		<p>Improving Your Interviewing Skills <i>Natalie McNish, Missouri State University</i></p>	<p>Performing Payroll Audits in Higher Ed: Approaches for Internal Auditors <i>Kimberly Macedo, Baker Tilly</i></p>
1:50 PM	2:00 PM		Community Break - Stay Tuned for More Information	
2:00 PM	2:50 PM		<p>Critical Thinking Skills to Improve Your Audit Work <i>Natalie McNish, Missouri State University</i></p>	<p>Where the Project is Won or Lost: Monitoring Construction in Higher Ed <i>Heather Whitaker, Baker Tilly</i></p>
2:50 PM	3:00 PM		Community Break - Stay Tuned for More Information	
3:00 PM	3:50 PM		<p>Building a Bridge - Conflict Management for Auditors <i>Natalie McNish, Missouri State University</i></p>	<p>Back to Basics: The Pcard Audit <i>Katlyn Andrews, Baker Tilly</i></p>
3:50 PM	4:30 PM		Networking - Stay Tuned for More Information	

Friday		
9:00 AM	10:00 AM	Networking - Stay Tuned for More Information
10:00 AM	10:50 AM	Behavioral Ethics for Auditors (Part 1) - Robert Prentice, University of Texas Austin
10:50 AM	11:00 AM	Transition Break
11:00 AM	11:50 AM	 NCURA Supporting Research...together™ <small>National Council of University Research Administrators Collaborator - Sponsored Research Track ACUA Virtual Education Forum April 9-14, 2024</small>
11:50 AM	1:00 PM	Behavioral Ethics for Auditors (Part 2) <i>Robert Prentice, University of Texas Austin</i>
		Navigating Construction Project Lifecycles: A Comprehensive Guide to Key Controls and Best Practices <i>Curt Plyler & Ruhtab Sahota, Fort Hill Associates</i>
1:00 PM	1:50 PM	Research Administration Basics for Internal Audit <i>Jill Tincher, University of Georgia</i> <i>Lisa Mosley, Yale University</i> <i>David Schultz, University of Houston</i> <i>Albana Cejne, Princeton University</i>
1:50 PM	2:00 PM	How to Lead and How to Be a Participant in Effective Meetings <i>John McDaniel, University of Alabama System</i>
		Using Microsoft Power Query for Data Analysis <i>Ethan Arismendez, Texas Tech University</i>
2:00 PM	2:50 PM	Effective Communication Tools for Higher Ed Internal Auditors <i>Rob Clark, Howard University</i>
		Succeeding in Clinical Research: An Introduction to Opportunities and Risks <i>Joshua Barrett-Christmas, Kodiak Solutions</i> <i>Sara Davis, Crowe LLP</i>
2:50 PM	3:00 PM	Tools and Techniques for Effective Presentations <i>Rob Clark, Howard University</i>
		Revenue Cycle in Academic Medical Centers <i>Catrina VanAllen & Nicole Jacobs, Huron Consulting Group</i>
3:50 PM	4:20 PM	Networking - Stay Tuned for More Information